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*Preserving the integrity of competition. Inspiring true sport. Protecting the rights of athletes.*

VIA EMAIL TO [REDACTED]

June 4, 2012

Mr. Timothy J. Herman  
HOWRY BREEN, LLP  
1900 Pearl Street  
Austin, Texas 78705

Dear Mr. Herman:

I have received your email this afternoon indicating that you and Mr. Kecker are not available to speak until tomorrow. As we have not yet spoken and the day is drawing to a close, I am setting out the substance of my inquiry in this letter.

As I am sure you are aware, the United States Anti-Doping Agency ("USADA") has been conducting an investigation into doping in the sport of cycling. We would like to offer your client Lance Armstrong the opportunity to meet with us to fully and truthfully disclose all knowledge which he may have of anti-doping rule violations committed in the sport of cycling. I hope, in the interest of our efforts to obtain the truth and in order to protect the interests of clean athletes and the integrity of competition, that Mr. Armstrong will decide to meet with us.

It is important that this meeting occur promptly. In order to expedite this meeting we would be happy to meet with Mr. Armstrong this week at a mutually convenient location.

Please let us know by the close of business on Wednesday, June 6, 2012, whether your client Mr. Armstrong accepts or declines this opportunity. If by Wednesday we do not receive confirmation of a prompt meeting date we will assume that Mr. Armstrong has declined USADA's offer. I will be available at 10:00 a.m. Central Daylight Time tomorrow to talk with you and Mr. Kecker at the time indicated in your email today should you wish to discuss this matter further.

You can reach me by cell phone at [REDACTED].

Very truly yours,

UNITED STATES ANTI-DOPING AGENCY

A handwritten signature in blue ink, which appears to read "William Bock, III", is positioned above the typed name and title.

William Bock, III  
General Counsel

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***United States Anti-Doping Agency***

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